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Date: February 17, 2016
To: Board of Retirement
From: James Wilbanks, Retirement Administrator
Subject: 2016 Board Training Plan

Attached you will find a draft 2016 In-House Board Training Plan for your consideration. The training regarding Sexual Harassment Prevention and Ethics are required by statute and Jeff Berk will be providing these trainings. The Investment training will be focused around our asset liability study this year. The Brown Act training is slated for December in anticipation of elections for Board members.

I am happy to address questions and make changes to the proposed plan.

2016 In-House Board Training Calendar

Month	Category	Training
January	Investments	Fiduciary Duty, Capital Markets Theory, Asset Allocation
February	Investments	Asset Categories
March	AB 1825	Sexual Harassment Prevention
April	AB 1234	Ethics
May	Investments	Asset Allocation Model and Portfolios
June	RA Evaluation	
July	Governance	
August	Investments	
September	Strategic Planning Off-Site	
October		
November	Investments	
December	Brown Act	